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APPLICATION FOR MEMBERSHIP

TO BE COMPLETED BY EMPLOYEE

Gender: Male Female

Member's Name:

(Prefix)	(First)	(MI)	(Last)	(Suffix)

Social Security Number:

Date of Birth (mm/dd/yyyy):

E-mail address:

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Mailing Address:

(Street/PO Box)	(City/Town)	(State)	(ZIP)

- I wish to join the Maine Public Employees Retirement System and understand that my application and membership are governed by MainePERS laws and rules. I agree to deductions from my compensation at the rate required by MainePERS law for the plan in which I am participating. I hereby certify that all of the statements on this application are true and correct to the best of my knowledge and belief.
- FOR THOSE WITH OPTIONAL MEMBERSHIP ONLY.** I do not wish to join the Maine Public Employees Retirement System and understand that the opportunity to enroll at any future date will be subject to MainePERS laws and rules.
- I am a MainePERS retiree returning to work with an employer participating in the same plan from which I retired.

TO BE COMPLETED BY EMPLOYER

Employer Location Code:

Employer Location Name:

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Membership Start/Change Date (mm/dd/yyyy):

If PLD eligibility is based on hours, total hours worked: in the last 12 consecutive months: _____

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in the last 18 consecutive months: _____

Title of Position:

Position Class Code:

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Plan Class:

Personnel Status Code:

Rate Schedule:

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(See the MainePERS payroll manual for explanation of codes.)

Employee is paid: by Calendar Year (Jan-Dec) by Fiscal Year (July-June) by School Year (Sept-Aug) by School Year (Aug-July)

Is employee **electing not to enroll** at this time? Yes No **If "Yes"** check **ONE** of the boxes in **a - i** explaining on what basis the employee declined membership or is electing not to enroll

- a. Substitute teacher member
- b. Elected or appointed official
- c. Maine Community College System employee electing to participate in an alternative plan provided by MCCA
- d. Maine National Guard member who has been on active State service for more than 5 consecutive days after 7/30/2004
- e. PLD employee in a position covered by a Social Security Section 218 agreement
- f. Non-PST employee of a PLD electing to participate in an employer provided defined contribution or deferred compensation plan(s) that meets the requirements of 5 MRSA §18252-B
- g. Chief administrative officer of a PLD
- h. PLD employee in the Consolidated Plan who is not subject to the Municipal Public Employees Labor Relations Law
- i. Current employee of an entity on the date that it becomes a PLD
 If your PLD has joined the defined contribution (401(a)) and/or deferred compensation (457) plan(s) offered through the PLD Consolidated Plan, does this employee participate in either of those plans? Yes No

The above information relating to present employment is true and correct to the best of my knowledge.

_____ Certifying Official Signature _____ Date _____

_____ Print/Typed Name _____ Phone _____ E-mail _____

NOTE: In accordance with the Personal Privacy Protection Law, you are hereby advised that pursuant to the Retirement and Social Security Law, the Retirement System is required to maintain member records. The records are necessary to determine eligibility for and calculation of benefits. Failure to provide information may result in ineligibility for benefits. The System may provide certain information to your employer.

SECTION I
Explanation of Provisions of Optional Membership in MainePERS

The following explanations reference the Optional Membership choice in the Employee Section 4 which the employee must complete and Employer Section 5 a.-d. which the employer must complete.

- a. Substitute teachers who were MainePERS members on September 20, 2007, may choose to terminate their membership in the System. Additionally, substitute teachers hired after September 20, 2007 may elect not to join the Retirement System when hired.
- b. Membership in the State Employee and Teacher Retirement Program is optional for elected officials or officials appointed for a fixed term. Such an employee who declines membership on their date of hire may choose to become a member at any time.
- c. MainePERS membership is optional for individuals employed in certain positions within the Maine Community College System (MCCS).
- d. MainePERS membership is optional for individuals who have been on active State service for more than 5 consecutive days after July 30, 2004. Those who elect not to join must participate in the Social Security Administration. Once an individual makes an election to join or not to join, that election remains in force for the entire time that the individual is part of the Maine National Guard. The election is irrevocable.

SECTION II
Information Regarding Effective Date of Membership

For all employees, the effective date on which an employee is joining MainePERS, to be provided in Section 2 on the reverse, is the first day for which contributions will be deducted from the employee's earnable compensation; it is not the payday on which the first payroll check will have deductions for MainePERS. For example, consider a payroll period from January 1 through January 14, with a payday of January 19. An employee becomes eligible to join MainePERS on January 8 and chooses to do so. The effective date of membership is January 8, and contributions should be deducted accordingly.